

Statement of Financial Position

Complete this form if you are unable to meet your loan obligations and you require assistance from Gateway. Please send your completed form to: assist@gatewaybank.com.au

Important information: You will not be able to save partially completed forms.

*Denotes mandatory field



Step 1 - Tell us about you

Member 1

Personal Details* (Member 1)

Borrower OR Guarantor
Title* Mr Mrs Ms Other

Member Number*

Full Name*

Gender* Female Male Date of Birth*

Residential Address*

Current Residential Address

Time at this address* YY MM

Board / Rent / Mortgage / Own* (Please circle)

Name and address of present Landlord/Agent/Mortgagee:*

Landlord/Agent/Mortgagee Contact Details*

Phone Country Area Number

Contact Details*

Home Country Area Number

Mobile Country Area Number

Work Country Area Number

Email

Additional Details*

Marital Status* Single Married De facto
 Separated Divorced Widowed

Current housing situation*

Own home outright Buying home / Mortgaged
 Renting Boarding Living with parents

Number of dependants*

Age of dependants

Member 2

Personal Details* (Member 1)

Borrower OR Guarantor
Title* Mr Mrs Ms Other

Member Number*

Full Name*

Gender* Female Male Date of Birth*

Residential Address*

Current Residential Address

Time at this address* YY MM

Board / Rent / Mortgage / Own* (Please circle)

Name and address of present Landlord/Agent/Mortgagee:*

Landlord/Agent/Mortgagee Contact Details*

Phone Country Area Number

Contact Details*

Home Country Area Number

Mobile Country Area Number

Work Country Area Number

Email

Additional Details*

Marital Status* Single Married De facto
 Separated Divorced Widowed

Current housing situation*

Own home outright Buying home / Mortgaged
 Renting Boarding Living with parents

Number of dependants*

Age of dependants

Step 2 - Tell us about your work

Employment Details* - Member 1

Type of Employment*

- Full Time Part Time Casual
 Retired Contract Self Employed
 Other

Current Employment Details*

Name of current employer / business

Commencement date*

Address

Phone

Fax

Employment Details* - Member 2

Type of Employment*

- Full Time Part Time Casual
 Retired Contract Self Employed
 Other

Current Employment Details*

Name of current employer / business

Commencement date*

Address

Phone

Fax

Step 3 - Tell us about your Financial Position

For loan accounts that are in joint names and Members are parents, you may combine assets, liabilities and expenses but base salary details must be specified separately.

Member 1 Name* Relationship to Member 1

Member 2 Name

Statement of Financial Position*

Assets	Description	Current Value
Home	<input type="text"/>	\$ <input type="text"/>
Other Property / Land	<input type="text"/>	\$ <input type="text"/>
Motor Vehicle	<input type="text"/>	\$ <input type="text"/>
Motor Vehicle	<input type="text"/>	\$ <input type="text"/>
Savings	<input type="text"/>	\$ <input type="text"/>
Super	<input type="text"/>	\$ <input type="text"/>
Home Contents	<input type="text"/>	\$ <input type="text"/>
Other	<input type="text"/>	\$ <input type="text"/>
TOTAL ASSETS		\$ <input type="text"/>



bank gateway
Gateway Bank Ltd
ABN 47 087 650 093
AFSL / Australian Credit Licence 238293

Step 3 - Tell us about your Financial Position (continued)

Liabilities	Lender Name	Credit Limit(s)	Current Balance	Monthly Repayment	Have you sought assist from these lenders?
Mortgage(s)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
Personal loan	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
Personal loan	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
Lease	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
Overdraft(s)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
Credit / Store Card	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
Credit / Store Card	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
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Credit / Store Card	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
Credit / Store Card	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
Other	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
TOTAL LIABILITIES		<input type="text"/>	<input type="text"/>	<input type="text"/>	

Step 3 - Tell us about your Financial Position (continued)

Income	Description	Gross per month	After Tax per month
Base Salary - Member 1	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Base Salary - Member 2	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Other Income <small>e.g. regular overtime, commissions, allowances, part time or casual work</small>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Rental Income	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Investments <small>e.g. interest or dividends</small>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Government benefits or pensions	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Other (please specify)	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Other (please specify)	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
TOTAL MONTHLY INCOME		\$ <input type="text"/>	\$ <input type="text"/>

Expenditure	Description	Average Monthly
Rent / Board	<input type="text"/>	\$ <input type="text"/>
Any other ongoing commitments <small>e.g. Insurance, tax, maintenance</small>	<input type="text"/>	\$ <input type="text"/>
All other living expenses <small>e.g. Food, clothing, utilities, education</small>	<input type="text"/>	\$ <input type="text"/>
Other (please specify)	<input type="text"/>	\$ <input type="text"/>
Other (please specify)	<input type="text"/>	\$ <input type="text"/>
TOTAL MONTHLY EXPENSES		\$ <input type="text"/>

Step 4 - Declaration

I/We declare that all particulars completed on this form are true and correct and are an accurate account of my/our financial position.

Member 1*	Member 2*
Signature* <input type="text"/>	Signature* <input type="text"/>
Print Name* <input type="text"/>	Print Name* <input type="text"/>
Date* <input type="text"/>	Date* <input type="text"/>

Please ensure that you provide the required documentation (as detailed in the covering letter) when you submit this statement.
If this statement is part of your application for hardship assistance please note that applications will NOT be assessed until the required documentation is provided.